

# ATLANTALIFE<sup>®</sup>

General Agency

EFFECTIVE DATE:

\_\_\_\_\_

Email: ALGA@atlantallife.com

Phone: 404-654-8842

Fax: 404-654-8869

## HEALTH INSURANCE-REFERRAL FORM

Agent Name: \_\_\_\_\_

Date: \_\_\_\_\_

Phone: \_\_\_\_\_

Business Email: \_\_\_\_\_

Customer Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Height \_\_\_\_\_ ft \_\_\_\_\_ inches

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Weight \_\_\_\_\_ lbs

Gender: Male  Female

Contact Phone Number: ( ) \_\_\_\_\_ - \_\_\_\_\_

Best Time to Call: \_\_\_\_\_

Email: \_\_\_\_\_

Do you have any dependents? If so, please list them below.

Name	Gender	Date of Birth	Relationship
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

### HEALTH QUESTIONS

Smoker  Non-Smoker

Do you have any past or current medical conditions?

Yes  No

*If "yes", please explain in the space provided*

Are you on any medications?

Yes  No

*If "yes", please list medication(s)*

Currently insured?

Yes  No

Medical Issue(s) Explanation: (Insured/Dependent)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current Medications: (Insured/ Dependent)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_